

FSC GCC Fixed Income Report

20/09/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.37	4.875	98.44	98.96	5.67	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.46	5.375	97.92	98.60	5.83	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.46	6.500	91.60	92.48	7.17	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.74	4.750	97.38	97.92	5.58	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.33	5.625	98.06	98.73	5.96	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.33	6.750	94.24	95.04	7.18	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.35	6.250	99.75	100.39	6.18	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.35	7.000	96.69	97.51	7.21	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.11	7.375	107.51	108.23	6.18	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.70	4.397	98.55	99.14	5.67	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.74	4.875	97.51	98.24	5.19	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.11	5.932	100.03	100.74	5.55	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.49	4.750	96.45	96.69	6.21	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.63	3.958	95.48	95.56	6.89	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.13	5.200	97.83	98.10	5.72	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.01	5.625	99.86	100.04	0.34	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.65	5.196	95.38	95.69	6.54	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.63	5.125	95.73	96.14	6.09	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.37	5.800	95.96	96.33	6.43	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.59	6.625	102.69	103.11	5.84	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.09	5.625	99.54	100.30	2.19	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.15	6.500	99.83	100.30	4.23	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.58	98.74	10.55	04/06/2026	8.15	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.57	3.125	90.76	91.23	4.69	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.62	3.125	95.12	95.57	4.95	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.99	1.875	81.04	81.56	4.67	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.06	4.125	82.13	82.91	5.40	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.06	3.125	93.80	94.30	4.69	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.03	3.125	67.96	68.74	5.37	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.45	1.700	81.07	81.56	4.66	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.47	4.375	64.17	65.20	7.34	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.85	4.000	60.18	61.17	7.33	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.47	3.625	80.38	81.26	6.28	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.03	5.625	91.12	91.93	6.95	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.35	6.250	78.93	79.83	8.09	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.65	7.375	101.48	102.32	6.93	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.35	5.250	86.62	87.47	7.11	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.35	4.250	91.95	92.73	6.18	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.99	5.450	88.43	89.25	7.09	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.66	5.625	86.85	87.67	7.31	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.74	9.750	127.94	128.86	4.70	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.33	6.400	111.83	112.62	5.24	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.00	6.750	98.96	99.84	6.78	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.00	6.000	79.29	80.35	7.94	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.32	5.250	89.90	90.66	5.96	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.04	4.625	82.24	83.03	5.96	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.57	4.500	96.48	97.03	5.04	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.57	4.375	96.44	96.91	5.02	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.09	3.250	89.09	89.60	5.01	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.80	2.000	71.22	72.21	4.49	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.37	2.500	91.49	91.98	5.12	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.09	2.900	94.92	95.33	5.30	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.45	0.625	81.49	82.37	3.76	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.45	3.625	93.95	94.43	5.04	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.54	7.271	99.59	100.47	7.20	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.55	7.122	100.12	100.39	9.10	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.49	7.142	99.79	100.03	7.08	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.42	6.222	98.72	99.44	7.57	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.75	6.806	98.52	98.86	8.35	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.60	7.075	99.34	99.64	7.51	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.36	7.177	99.82	100.01	7.02	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.44	6.893	99.66	99.88	7.14	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.94	7.304	100.90	101.76	6.31	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.69	7.250	100.08	100.42	6.64	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.12	6.875	115.20	116.04	5.47	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.58	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.10	6.500	111.10	111.87	5.24	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.10	6.500	111.26	112.04	5.22	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.18	6.500	101.01	101.73	6.25	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.78	6.850	105.19	106.08	6.19	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.04	6.875	101.60	102.30	5.66	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.13	7.625	100.92	101.06	6.62	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.13	8.375	105.63	106.39	6.87	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.81	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.56	6.500	101.00	102.00	5.99	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.65	7.375	101.48	102.32	6.93	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.15	6.250	99.72	100.25	6.02	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.08	6.250	99.47	100.16	6.22	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.10	7.500	102.03	102.30	6.84	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.36	7.500	99.47	99.66	7.76	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.36	7.081	99.01	99.92	7.16	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.45	6.829	97.55	98.25	7.26	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.87	6.853	97.89	98.70	7.21	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.45	6.714	99.56	100.21	6.56	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.96	6.868	97.34	98.05	7.30	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.39	6.981	101.06	101.20	6.10	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.56	6.810	99.82	100.10	6.75	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.98	7.173	100.82	101.31	5.78	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.48	6.972	100.19	100.48	5.96	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.98	7.172	100.79	101.28	5.81	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.73	6.927	99.81	100.18	6.68	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.99	6.871	99.11	99.89	6.92	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.07	7.320	100.02	100.07	6.17	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.49	6.695	97.01	97.72	7.26	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.33	6.766	97.28	98.14	7.27	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.35	6.533	98.44	99.24	6.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.86	6.287	97.25	98.02	7.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.52	6.695	98.82	99.56	6.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.36	6.713	96.94	97.80	7.28	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.37	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.38	7.750	99.95	100.30	7.61	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.44	6.875	96.45	96.76	7.97	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.41	6.750	98.90	99.10	7.43	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.42	7.397	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.79	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.72	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.80	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.39	7.141	102.84	103.84	6.56	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.35	6.768	101.17	101.96	6.25	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.53	6.745	101.52	102.24	6.24	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.17	6.843	101.54	102.19	6.22	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.40	6.842	101.08	102.04	6.42	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.45	6.115	100.57	101.18	5.94	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.96	6.544	100.61	101.11	6.20	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.94	6.613	100.73	101.35	6.20	-	AT MATURITY	USD	SA

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